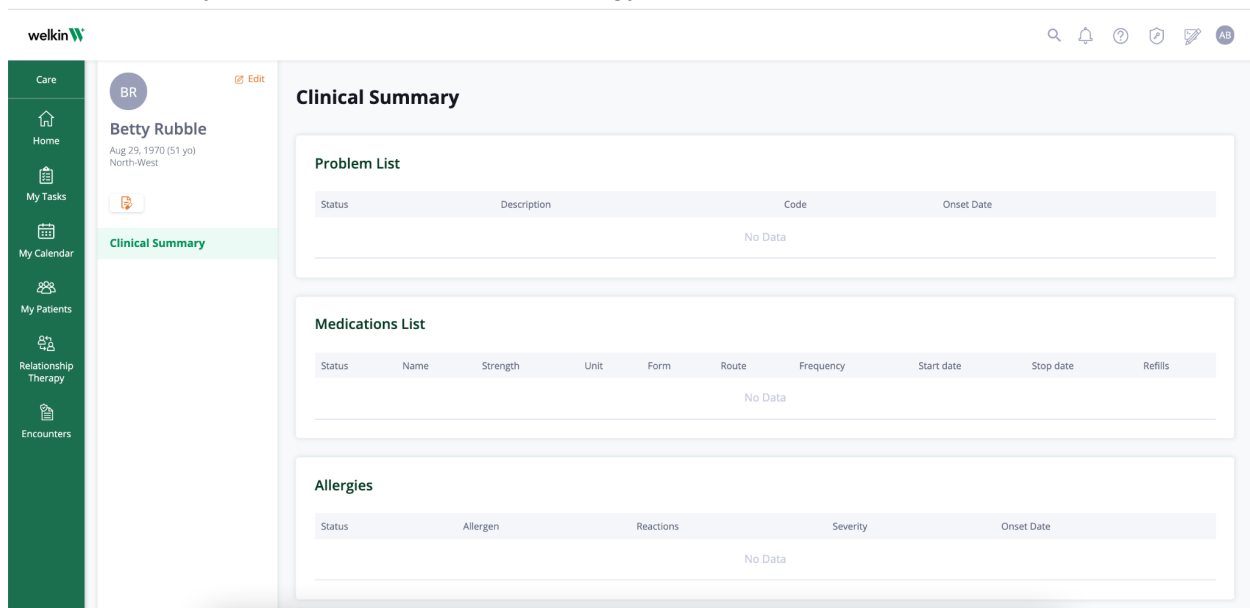


Welkin's partnership with DrFirst allows clinicians to order prescriptions, perform medication reconciliation to keep the medication list up to date, and maintain problem and allergy lists. This clinical data can be synced from DrFirst Rcopia back into Welkin so that the care team has a complete view of the patient's clinical information.

Clinicians can launch into DrFirst Rcopia from Welkin, using the icon under the Patient Header. This is an empty medication, problem and allergy list for this patient.



The screenshot shows the Welkin interface for a patient named Betty Rubble. The left sidebar contains navigation links: Care, Home, My Tasks, My Calendar, My Patients, Relationship Therapy, and Encounters. The main content area is titled 'Clinical Summary' and includes an 'Edit' button. Below the patient header, there are three sections: Problem List, Medications List, and Allergies. Each section contains a table with columns for Status, Description, Code, Onset Date (for Problem List), and Status, Name, Strength, Unit, Form, Route, Frequency, Start date, Stop date, Refills (for Medications List). All three sections display 'No Data'.

DrFirst requires specific patient demographic information to create the Welkin patient in Rcopia. If required information is missing, the Welkin user will not be able to launch into Rcopia with the Welkin patient.

An error occurred while connecting to Rcopia.

Data validation error:

Address 1 is Empty, Home Phone Number size should be between 1-25, State is Empty, City is Empty, Zip is Empty

Required fields are:

First name

Last name

Gender

Phone (Welkin has only one phone number on the patient's profile)

Date of Birth

Street Address

City

State

Zip

When all required patient demographic information is present, Rcopia opens in a new browser tab, with the Welkin patient in context.

The screenshot displays the Rcopia Prescription Report interface for a patient named Betty Rubble. The header shows the Rcopia logo, the title 'Prescription Report', and user information for 'WelkinHeal Doctor, MD'. The patient's name and demographic details (08/29/1970, Female, 51 years) are shown at the top. A red alert banner at the top states: 'No drug allergies have been entered for the patient. Drug allergy details are important for detecting potential adverse reactions as prescriptions are written. Please confirm this patient's allergies. No pharmacy is selected for this patient. Please set the default pharmacy.' The main section is divided into several tabs: 'Patient', 'Medications', 'Allergies', 'Diagnoses / Problems', and 'Prescription Management'. The 'Patient' tab is active, showing fields for Patient Consent (Yes, No, and a checked 'Allergies' checkbox), Sex (Female), DOB (08/29/1970), PREGNANT (checkbox), BREASTFEEDING (checkbox), ADDRESS (10 Bedrock Lane, Bedrock, CO 00000), and HOME PHONE ((999) 999-9999). The 'Medications' tab shows 'Active Medications' and 'Medications Not Entered' sections. The 'Allergies' tab shows 'Allergies Not Entered' with a 'Mark patient NKDA' button. The 'Diagnoses / Problems' tab shows 'Active Diagnoses' and 'Diagnoses Not Entered' with an 'Add Diagnosis' button. The 'Prescription Management' tab shows a search bar with 'All Drugs' selected and a 'Search' button. The bottom right corner of the interface shows the copyright notice: '© 2021 DYNAL 4.18.2.1'.

To add a new active medication to the patient's Medication List. Start by doing a search for a Medication.

Rcopia Prescription Report

Betty Rubble | 08/29/1970 | Female | 51 years [Create New Prescription](#) [ENCOUNTER](#)

No drug allergies have been entered for the patient. Drug allergy details are important for detecting potential adverse reactions as prescriptions are written. [Please confirm this patient's allergies.](#)

No pharmacy is selected for this patient. [Please set the default pharmacy.](#)

Patient

Betty Rubble 08/29/1970 female

Pharmacy: Click icon at right to select a pharmacy

Prescription Benefit: No Prescription Benefit Available

Patient Consent: ☒ Yes ☐ No ☐ BREASTFEEDING: ☐

SEX: Female DOB: 08/29/1970 ADDRESS: 10 Bedrock Lane Bedrock, CO 00000 HOME PHONE: (999) 999-9999

Medications

Active Medications Review Status: Unknown or Incomplete

Medications Not Entered

Hide Add Medication Show Medication History

lisin

lisin

lisinopril solution

lisinopril tablet

lisinopril-hydrochlorothiazide tablet

Prinivil (lisinopril) tablet

Qbrelis (lisinopril) solution

Zestoretic (lisinopril-hydrochlorothiazide) tablet

Zestrin (lisinopril) tablet

All Drugs

lisinopril tablet

Diagnoses / Problems

Active Diagnoses

Diagnoses Not Entered

Add Diagnosis NKD

Status: Pending

No prescriptions found

<https://web4.staging.drfirst.com>

© 2021 DrFirst 4.35.2.1

Adding the details of the Medication.

Rcopia Prescription Report

Betty Rubble | 08/29/1970 | Female | 51 years [Create New Prescription](#) [ENCOUNTER](#)

No drug allergies have been entered for the patient. Drug allergy details are important for detecting potential adverse reactions as prescriptions are written. [Please confirm this patient's allergies.](#)

No pharmacy is selected for this patient. [Please set the default pharmacy.](#)

Patient

Betty Rubble 08/29/1970 female

Pharmacy: Click icon at right to select a pharmacy

Prescription Benefit: No Prescription Benefit Available

Patient Consent: ☒ Yes ☐ No ☐ BREASTFEEDING: ☐

SEX: Female DOB: 08/29/1970 ADDRESS: 10 Bedrock Lane Bedrock, CO 00000 HOME PHONE: (999) 999-9999

Medications

Active Medications Review Status: Unknown or Incomplete

Medications Not Entered

Hide Add Medication Show Medication History

Search for a drug

Showing your selection - Select a medication to add to list

lisinopril tablet (generic)

2.5 mg

5 mg

10 mg

20 mg

30 mg

40 mg

Enter free text "lisinopril tablet" as medication

Add Medication

lisinopril 5 mg tablet | 5 mg tablet

Provider: Select provider...

Patient Directions: Take 1 tablet by mouth once a day

Additional Directions To Patient

Days Supply: Select Quantity: tablet Refills: 0 Substitution permitted

Start Date: Today Stop Date: Today Last Written Date: Today

Directions To Pharmacist

Primary Diagnosis: Select Secondary Diagnosis: Select

Comments For Office Use Only: Enter comments

Add Close

Allergies

Diagnoses / Problems

© 2021 DrFirst 4.35.2.1

Medications are added to the patient's medication list in Rcopia.

Rcopia Prescription Report

Betty Rubble | 08/29/1970 | Female | 51 years [Create New Prescription](#) [ENCOUNTER](#)

No drug allergies have been entered for the patient. Drug allergy details are important for detecting potential adverse reactions as prescriptions are written. [Please confirm this patient's allergies.](#)
 No pharmacy is selected for this patient. [Please set the default pharmacy.](#)

Patient

Betty Rubble 08/29/1970 female

Pharmacy: Click icon at right to select a pharmacy

Prescription Benefit: No Prescription Benefit Available

Patient Consent: ☒ Yes ☐ No

SEX: Female DOB: 08/29/1970 PREGNANT: ☐ BREASTFEEDING: ☐

ADDRESS: 10 Bedrock Lane, Bedrock, CO 00000 HOME PHONE: (999) 999-9999

Clinical Reports: [Provider](#) [Patient](#)

Medications

Active Medications Review Status: Unknown or Incomplete

Name	Directions	Qty	RRI	Start	Stop	Last Written	Actions
albuterol sulfate 2 mg tablet	1 tablet by mouth once a day.	tablet	none				Add Edit Delete
lisinopril 5 mg tablet	Take 1 tablet by mouth once a day.	tablet	none				Add Edit Delete

[Hide Add Medication](#) [Show Medication History](#)

Search for a drug [Clear](#) [Star](#)

Allergies

Allergies Not Entered

[Mark patient NKDA](#)

Diagnoses / Problems

Active Diagnoses

Diagnoses Not Entered

[Add Diagnosis](#) [NKD](#)

Prescription Management

Adding a Diagnosis to the Patient's list in Rcopia.

Rcopia also supports Allergy and Problem List management. These lists can be synced back into Welkin.

Coded diagnosis (ICD-10) and Onset date can be added.

Add Diagnosis

Z01.31 - Encounter for examination of blood pressure with abnormal findings

Onset Date

Year: 2021 Month: 7 Day: 21 [Today](#)

Note: Dates valid only if between patient DOB and current date.

[OK](#) [Cancel](#)

Medications

Active Medications Review Status: Unknown or Incomplete

Name	Directions	Qty	RRI	Start	Stop	Last Written	Actions
Lipitor 10 mg tablet							Add Edit Delete
lisinopril 40 mg tablet							Add Edit Delete

[Add Medication](#) [Show Medication History](#)

Allergies

Filters

☐ Allergen

☒ Penicillins Moderate to severe: Anaphylaxis

☐ Ragweed Mild to Moderate: Hives

Diagnoses / Problems

Active Diagnoses

C43.0 - Malignant melanoma of lip

[Hide Add Diagnosis](#)

Diagnosis

[Clear](#) [ICD-10 \(Complete\)](#) [Star](#)

Prescription Management

Drug Type: All Drugs Status: Pending

[Search](#)

No prescriptions found.

View of Rcopia with Medications, Problems/Diagnosis and Allergy Lists.

Rcopia

Prescription Report

WellkinHeal Doctor, MD

Wellkin Health

Betty Rubble | 08/29/1970 | Female | 51 years [Create New Prescription](#) [ENCOUNTER](#)

No pharmacy is selected for this patient. [Please set the default pharmacy.](#)

Patient

Betty Rubble 08/29/1970 female

Pharmacy
Click icon at right to select a pharmacy

Prescription Benefit
No Prescription Benefit Available

Patient Consent: ☒ Yes ☐ No

SEX: Female DOB: 08/29/1970 PREGNANT: ☐ BREASTFEEDING: ☐

ADDRESS: 10 Bedrock Lane
Bedrock, CO 00000

HOME PHONE: (999) 999-9999

Clinical Reports: [Provider](#) [Patient](#)

Medications

Active Medications Review Status: Unknown or Incomplete

☐ Select All

Name	Directions	Qty	Rtt	Start	Stop	Last Written	Actions
<input type="checkbox"/> albuterol sulfate 2 mg tablet	1 tablet by mouth once a day.	tablet	none				Edit Delete Print
<input type="checkbox"/> lisinopril 5 mg tablet	Take 1 tablet by mouth once a day.	tablet	none				Edit Delete Print

☐ Select All

[Hide Add Medication](#) [Show Medication History](#)

[Clear](#) [Add](#)

Allergies

Filters

☐ Allergen

☒ Ragweed

Mild to Moderate: Anaphylaxis

[Add](#)

Diagnoses / Problems

Active Diagnoses

Z01.31 - Encounter for examination of blood pressure with abnormal findings

[Add Diagnosis](#)

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DIPRA:
4.18.2.1

Data synced into Welkin from Rcopia

The screenshot shows the Welkin Clinical Summary for a patient named Betty Rubble. The interface includes a sidebar with navigation options like Home, My Tasks, My Calendar, My Patients, Relationship Therapy, and Encounters. The main content area displays three sections: Problem List, Medications List, and Allergies.

Clinical Summary

Problem List

Status	Description	Code	Onset Date
Active	Encounter for examination of blood pressure with abnormal findings	Z01.31	09-15-2021

View: 5 50 100 | Previous 1 Next

Medications List

Status	Name	Strength	Unit	Form	Route	Frequency	Start date	Stop date	Refills
Active	albuterol sulfate	2	mg	tablet	by mouth	once a day	-	-	0
Active	lisinopril	5	mg	tablet	by mouth	once a day	-	-	0

View: 5 50 100 | Previous 1 Next

Allergies

Status	Allergen	Reactions	Severity	Onset Date
Active	Ragweed	Anaphylaxis	Mild to Moderate	-

View: 5 50 100 | Previous 1 Next

DrFirst Advanced Features

Formulary - If there is a prescription benefit for the patient, DrFirst will display formulary information to inform the prescriber of the brand and generic options.

The screenshot shows the 'Select Medication for Prescription' window. It includes a search bar with 'IDAH0-N3 (PBMX), retail & mail' and a search button. Below the search bar, it says 'Showing 1 - 1 of 1 results for "lipitor" - Select a medication to prescribe'. The results list shows 'Lipitor (atorvastatin) tablet' with four options: 10 mg, 20 mg, 40 mg, and 80 mg. Each option is marked with a red 'F' for formulary and a green 'P1' for preferred. A note at the bottom says 'Enter free text "lipitor" as medication'.

Eligibility provided by PBMX, PHARMA LITE SERVICES (PLS) PBM

Transmission Logs:

You can find the transmission logs in Rcopia, under the Prescription Management widget. Once you change the filters in order to look for completed prescriptions, when you select a row, a window will open up that will include those transmission logs. Please see the screenshots below.

Prescription Management

Drug Type

All Drugs

Status

All

Date Range

All

Search

Displaying 4 total prescriptions

Status	Name	Drug	Directions	Qty	Rfl	Notes	Dr/Staff	Last Modified	Serial #	Actions
✖	Bruce Paltrow 02/01/1945	Lipitor 20 mg tablet	Take 1 tablet by mouth once a day	30 tablet	none	⚠️ ⚠️ ⚠️	PN	09/17/2021	SB-26352304493	🔍 ↺ 🗑️ ⭐
✔	Bruce Paltrow 02/01/1945	Lipitor 40 mg tablet	Take 1 tablet by mouth once a day	30 tablet	none	⬇️ ⬇️	AA/SP	09/10/2021	SB-26352261315	🔍 ↺ 🗑️ ⭐
✔	Bruce Paltrow 02/01/1945	Lipitor 20 mg tablet	Take 1 tablet by mouth once a day	30 tablet	none	⚠️	AA	09/09/2021	SB-26352253490	🔍 ↺ 🗑️ ⭐
✔	Bruce Paltrow 02/01/1945	Lipitor 20 mg tablet	Take 1 tablet by mouth once a day	30 tablet	none	⬇️ ⬇️	AA	09/08/2021	SB-26352247913	🔍 ↺ 🗑️ ⭐

Eligibility provided by RXHUBPBM

Review Prescription

Bruce Paltrow

02/01/1945

Male

2645 Mulberry Lane Toledo, OH 43605

Home: (419) 855-3055

Patient Allergies:

Allergies Not Entered

Lipitor 20 mg tablet

Directions

Take 1 (one) tablet by mouth once a day

Quantity

30 (thirty) tablet

Refills

none

Substitution Permitted

Date Written

09/09/2021 10:48:40 AM EDT

Order #

SB-26352253490

** This is a reprinted prescription **

Provider

Amoona Albadawi, MD

test

200 Test Ave, Suite 200,

Rockville, MD 20850

Phone: (800) 800-2000 ext. 2000

Phone: (800) 800-2001 ext. 2001

Fax: (800) 800-2002

NPI: 2498013962

MD Lic #: 83695

Pharmacy

Shollenberger Pharmacy

2002 S. McDowell Blvd Ext

Petaluma, CA 94954

Phone: (707) 984-5571

Fax: (707) 988-4744

NCPDPID: 1655458

Warnings

2

Transmission History

- created on 09/09/2021 10:48:39 AM EDT by Amoona Albadawi.
- signed on 09/09/2021 10:48:40 AM EDT by Amoona Albadawi.
- sent on 09/09/2021 10:48:40 AM EDT by Amoona Albadawi.
- saved on 09/09/2021 10:48:40 AM EDT by Amoona Albadawi.
- added on 09/09/2021 10:48:40 AM EDT by Amoona Albadawi.
- queued for electronic delivery on 09/09/2021 10:48:40 AM EDT to Shollenberger Pharmacy.

Comments For Office Use Only

Save Comments

Close

Drug

Directions

Qty

Rfl

Notes

Dr/Staff

Last Modified

Lipitor 20 mg tablet

Take 1 tablet by mouth once a day

30 tablet

none

⚠️ ⚠️ ⚠️

PN

09/17/2021

PDMP turned on for practice

Medications

PDMP Summary Last Viewed: 09/08/2021

View PDMP Data

Active Medications

Review Status: Unknown or Incomplete

Medications Not Entered

Add Medication

Show Medication History

Medications

PDMP Summary Last Viewed: 10/04/2021

Hide PDMP Data

Contact Appriss Support

BETTY TESTPATIENT

Age: 51

Data as of: 10/04/2021

Demographics

Clinical Risk Indicators

Clinical Alerts

Summary

Summary

		Narcotics* (excluding Buprenorphine)		Buprenorphine*	
Total Prescriptions:	24	Current Qty:	596	Current Qty:	42
Total Prescribers:	14	Current MME/day:	192.66	Current mg/day:	80.38
Total Pharmacies:	14	30 Day Avg MME/day:	192.66	30 Day Avg mg/day:	80.38

Prescriptions

Prescriptions

Total Prescriptions: 24

Total Private Pay: 10

Fill Date	ID	Written	Drug	Qty	Days	Prescriber	Rx #	Pharmacy	Refill	Daily Dose *	Pynt Type	PMP
08/09/2021	2	07/21/2021	Morphine Sulf Er 200 Mg Tablet	132.00	153	Su Col	2798817	Pur (5493)	11/72	172.55 MME	Private Pay	OH
08/09/2021	2	07/25/2021	Hydrocodone-Acetamin 7.5-325	567.00	246	Su Col	1448132	Edc (0660)	93/83	17.29 MME	Military/VA	OH

MyBenefits - Benefits check

PatientAdvisor

Patient Scorecard

Patient Support

Clinical Decision Support

Prior Authorizations

Medication Fill History

KARA WHITESIDE | 10/11/1952 | Female | 68 years

Create New Prescription

ENCOUNTER

LOV: 12/01/2020

myBenefitCheck

Powered by OptumRx

Selected Medication

Xanax 1 mg tablet

This medication is COVERED by the patient's prescription benefit plan

PHARMACY	DAYS	PATIENT COST*
<input checked="" type="checkbox"/> Little Acorn Pharmacy	30	\$25.00

Keep

Preferred Alternative Medication(s)

MEDICATION	PHARMACY	DAYS	PATIENT COST*
diazepam 5 mg/mL injection syringe	<input checked="" type="checkbox"/> Little Acorn Pharmacy	30	\$3.35
clonazepam 0.125 mg disintegrating tablet	<input checked="" type="checkbox"/> Little Acorn Pharmacy	30	\$3.35

* Therapeutic alternatives and pricing information shown are estimated an approximation based upon claims and medical information available. It is not intended to replace clinical decisions. Actual cost at the pharmacy may differ.

** Patient can choose to pay these prices instead of paying by insurance.

Patient

KARA WHITESIDE 10/11/1952 female

Pharmacy

Little Acorn Pharmacy (C) (R) (E) - 11161 New Hampshire Ave. STE

Prescription Benefit

RXP1 (RXPBM3) , retail & mail

Patient Consent: ☒ Yes ☐ No

SEX

Female

DOB

10/11/1952

PREGNANT

☐

BREASTFEEDING:

☐

BSA(M²)

0

ADDRESS

23230 SEAPORT AKRON, OH 44306

HOME PHONE

(330) 554-7754

MOBILE PHONE

(330) 554-7754

Clinical Reports: ☒ Provider ☐ Patient

Recently used will pre-populate smed signatures

Add to Favorites - Blue Star next to med name

For EPCS - need to do two factor and pin - 54:00 in the recording