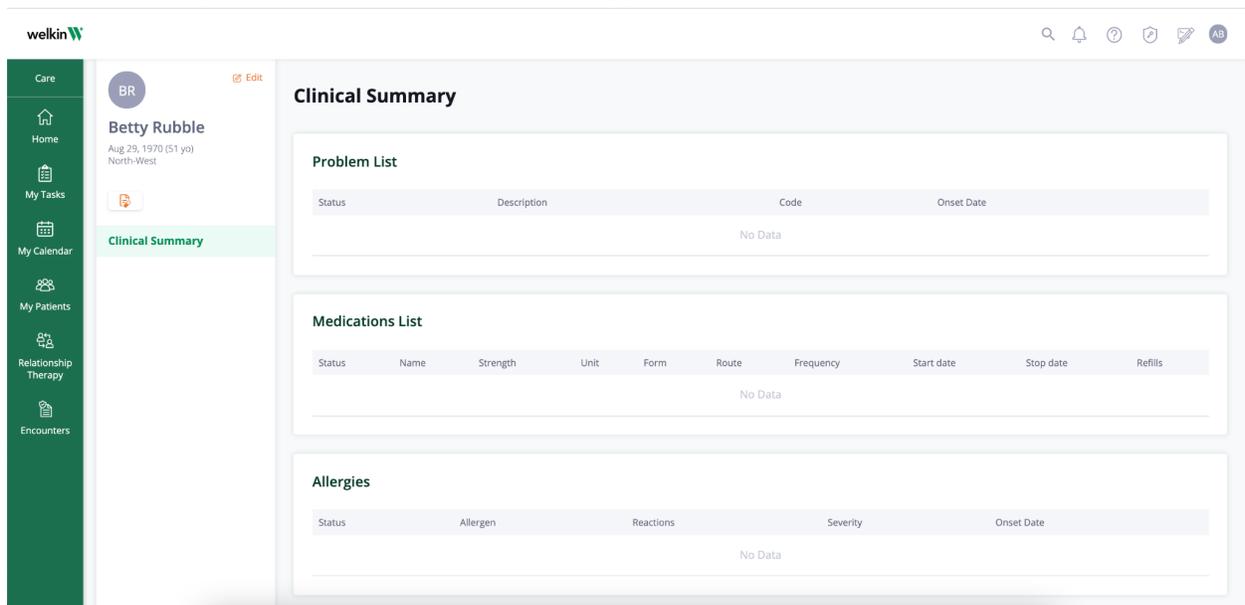


Welkin’s partnership with DrFirst allows clinicians to order prescriptions, perform medication reconciliation to keep the medication list up to date, and maintain problem and allergy lists. This clinical data can be synced from DrFirst Rcopia back into Welkin so that the care team has a complete view of the patient’s clinical information.

Clinicians can launch into DrFirst Rcopia from Welkin, using the icon under the Patient Header. This is an empty medication, problem and allergy list for this patient.



DrFirst requires specific patient demographic information to create the Welkin patient in Rcopia. If required information is missing, the Welkin user will not be able to launch into Rcopia with the Welkin patient.

An error occurred while connecting to Rcopia.

Data validation error:

Address 1 is Empty, Home Phone Number size should be between 1-25, State is Empty, City is Empty, Zip is Empty

Required fields are:

First name

Last name

Gender

Phone (Welkin has only one phone number on the patient's profile)

Date of Birth

Street Address

City

State

Zip

When all required patient demographic information is present, Rcopia opens in a new browser tab, with the Welkin patient in context.

The screenshot displays the Rcopia Prescription Report interface for a patient named Betty Rubble. The header shows the Rcopia logo, the title 'Prescription Report', and user information for 'WelkinHeal Doctor, MD'. The patient's name and demographic information are listed: Betty Rubble, 08/29/1970, Female, 51 years old. A red alert banner at the top states: 'No drug allergies have been entered for the patient. Drug allergy details are important for detecting potential adverse reactions as prescriptions are written. Please confirm this patient's allergies. No pharmacy is selected for this patient. Please set the default pharmacy.' The Patient section includes fields for Patient Consent (Yes/No), SEX (Female), DOB (08/29/1970), PREGNANT (checkbox), BREASTFEEDING (checkbox), ADDRESS (10 Bedrock Lane, Bedrock, CO 00000), and HOME PHONE ((999) 999-9999). The Medications section shows 'Active Medications' and 'Medications Not Entered' with an 'Add Medication' button. The Allergies section shows 'Allergies Not Entered' with a 'Mark patient NKDA' button. The Diagnoses / Problems section shows 'Active Diagnoses' and 'Diagnoses Not Entered' with an 'Add Diagnosis' button. The Prescription Management section includes a search bar with 'All Drugs' selected and a 'Search' button. The footer indicates 'No prescriptions found.' and includes a copyright notice for © 2021 DDF&I, 4.35.2.1.

To add a new active medication to the patient's Medication List. Start by doing a search for a Medication.

**Rcopia** Prescription Report

Betty Rubble | 08/29/1970 | Female | 51 years | [Create New Prescription](#) | ENCOUNTER

No drug allergies have been entered for the patient. Drug allergy details are important for detecting potential adverse reactions as prescriptions are written. [Please confirm this patient's allergies.](#)

No pharmacy is selected for this patient. [Please set the default pharmacy.](#)

**Patient**  
 Betty Rubble 08/29/1970 female  
 Pharmacy: Click icon at right to select a pharmacy  
 Prescription Benefit: No Prescription Benefit Available

SEX: Female | DOB: 08/29/1970 | PREGNANT:  | BREASTFEEDING:   
 ADDRESS: 10 Bedrock Lane, Bedrock, CO 00000 | HOME PHONE: (999) 999-9999

**Medications**  
 Active Medications | Review Status: Unknown or Incomplete  
 Medications Not Entered  
 Hide Add Medication | Show Medication History

Search for a drug:

- lisin
- lisinopril solution
- lisinopril tablet
- lisinopril-hydrochlorothiazide tablet
- Prinivil (lisinopril) tablet
- Obrelis (lisinopril) solution
- Zestoretic (lisinopril-hydrochlorothiazide) tablet
- Zestrin (lisinopril) tablet
- All Drugs

Diagnoses / Problems  
 Active Diagnoses  
 Diagnoses Not Entered

Status: Pending

© 2021 DRFirst 4.10.2.1

Adding the details of the Medication.

**Add Medication**

lisinopril 5 mg tablet / 5 mg tablet

Provider: Select provider...

Patient Directions: Take 1 tablet by mouth once a day

Additional Directions To Patient:

Days Supply: --Select-- | Quantity: tablet | Refills: 0 | Substitution permitted:

Start Date: Today | Step Date: Today | Last Written Date: Today

Directions To Pharmacist:

Primary Diagnosis: --Select--  
 Secondary Diagnosis: --Select--

Comments for Office Use Only: Enter comments

© 2021 DRFirst 4.10.2.1

Medications are added to the patient's medication list in Rcopia.

The screenshot displays the Rcpia Prescription Report for Betty Rubble (DOB: 08/29/1970, Female, 51 years). The interface includes a header with the Rcpia logo and user information (Weikin/Heal Doctor, MD). A warning message at the top states: "No drug allergies have been entered for the patient. Drug allergy details are important for detecting potential adverse reactions as prescriptions are written. Please confirm this patient's allergies. No pharmacy is selected for this patient. Please set the default pharmacy." The Patient section shows personal details and a search for a pharmacy. The Medications section lists active medications: albuterol sulfate 2 mg tablet and lisinopril 5 mg tablet. The Allergies section indicates "Allergies Not Entered" with a "Mark patient NKDA" option. The Diagnoses / Problems section shows "Active Diagnoses" as "Diagnoses Not Entered" with an "Add Diagnosis" button. A "Prescription Management" section is visible at the bottom.

Adding a Diagnosis to the Patient's list in Rcpia.

Rcpia also supports Allergy and Problem List management. These lists can be synced back into Welkin.

Coded diagnosis (ICD-10) and Onset date can be added.

The screenshot shows the "Add Diagnosis" dialog box in the Rcpia interface. The dialog title is "Add Diagnosis" and the text inside reads "Z01.31 - Encounter for examination of blood pressure with abnormal findings". Below this, there is an "Onset Date" section with fields for Year (2021), Month (7), and Day (21), and a "Today" button. A note states: "Note: Dates valid only if between patient DOB and current date." The dialog has "OK" and "Cancel" buttons. In the background, the patient's medication list includes Lipitor 10 mg tablet and lisinopril 40 mg tablet. The Allergies section shows Penicillins (Moderate to severe: Anaphylaxis) and Ragweed (Mild to Moderate: Hives). The Diagnoses / Problems section shows "Active Diagnoses" as "C43.0 - Malignant melanoma of lip" with a "Hide Add Diagnosis" button. The Prescription Management section shows "Drug Type" as "All Drugs" and "Status" as "Pending".

## View of Rcopia with Medications, Problems/Diagnosis and Allergy Lists.

The screenshot displays the Rcopia Prescription Report interface for patient Betty Rubble. The header includes the Rcopia logo, the patient's name and demographics (Betty Rubble, 08/29/1970, Female, 51 years), and a 'Create New Prescription' button. The main content is divided into several sections:

- Patient Information:** Includes patient consent (Yes/No), sex (Female), DOB (08/29/1970), pregnancy and breastfeeding status, address (10 Bedrock Lane, Bedrock, CO 00000), and home phone (999) 999-9999.
- Medications:** Shows active medications in a table:

Name	Directions	Qty	Rit	Start	Stop	Last Written	Actions
albuterol sulfate 2 mg tablet	1 tablet by mouth once a day.	tablet	none				[Icons]
lisinopril 5 mg tablet	Take 1 tablet by mouth once a day.	tablet	none				[Icons]
- Allergies:** Lists an allergy to Ragweed (Mild to Moderate: Anaphylaxis).
- Diagnoses / Problems:** Shows an active diagnosis: Z01.31 - Encounter for examination of blood pressure with abnormal findings.

The interface also includes a search bar for drugs, a 'Hide Add Medication' button, and a 'Show Medication History' button. The bottom right corner shows the copyright information: © 2021 DPMH 4.0.2.1.

When Clinician logs out of Rcopia, the data is synced back into Welkin, with a read-only view of the lists. Rcopia is the source of truth for this information so all changes and additions to Medications, Allergies and Diagnosis/Problems will be completed in Rcopia.

## Data synced into Welkin from Rcopia

The screenshot displays the Welkin interface for a patient named Betty Rubble. The left sidebar contains navigation options: Care, Home, My Tasks, My Calendar, My Patients, Relationship Therapy, and Encounters. The main content area is titled "Clinical Summary" and includes three sections:

- Problem List:** A table with columns for Status, Description, Code, and Onset Date. One entry is shown: Active, Encounter for examination of blood pressure with abnormal findings, Z01.31, 09-15-2021.
- Medications List:** A table with columns for Status, Name, Strength, Unit, Form, Route, Frequency, Start date, Stop date, and Refills. Two entries are shown: Active, albuterol sulfate (2 mg tablet, by mouth, once a day) and Active, lisinopril (5 mg tablet, by mouth, once a day).
- Allergies:** A table with columns for Status, Allergen, Reactions, Severity, and Onset Date. One entry is shown: Active, Ragweed, Anaphylaxis, Mild to Moderate.

## DrFirst Advanced Features

Formulary - If there is a prescription benefit for the patient, DrFirst will display formulary information to inform the prescriber of the brand and generic options.

The screenshot shows the "Select Medication for Prescription" window. At the top, it indicates the Prescription Benefit: IDAHO-N3 (PBMX), retail & mail. A search bar contains the text "lipitor". Below the search bar, it says "Showing 1 - 1 of 1 results for 'lipitor' - Select a medication to prescribe". The results list "Lipitor (atorvastatin) tablet" with four options: 10 mg, 20 mg, 40 mg, and 80 mg. Each option shows the Brand (F) and generic (P1) status. A note at the bottom of the results area says "Enter free text 'lipitor' as medication".

Eligibility provided by PBMX, PHARMA LITE SERVICES (PLS) PBM

## Transmission Logs:

You can find the transmission logs in Rcopia, under the Prescription Management widget. Once you change the filters in order to look for completed prescriptions, when you select a row, a window will open up that will include those transmission logs. Please see the screenshots below.

Prescription Management										
Drug Type	Status	Date Range								
All Drugs	All	All								
<input type="button" value="Search"/>										
Displaying 4 total prescriptions										
Status	Name	Drug	Directions	Qty	Rfl	Notes	Dr/Staff	Last Modified	Serial #	Actions
	Bruce Paltrow 02/01/1945	Lipitor 20 mg tablet	Take 1 tablet by mouth once a day	30 tablet	none		PN	09/17/2021	SB-26352304493	
	Bruce Paltrow 02/01/1945	Lipitor 40 mg tablet	Take 1 tablet by mouth once a day	30 tablet	none		AA/SP	09/10/2021	SB-26352261315	
	Bruce Paltrow 02/01/1945	Lipitor 20 mg tablet	Take 1 tablet by mouth once a day	30 tablet	none		AA	09/09/2021	SB-26352253490	
	Bruce Paltrow 02/01/1945	Lipitor 20 mg tablet	Take 1 tablet by mouth once a day	30 tablet	none		AA	09/08/2021	SB-26352247913	

Eligibility provided by RXHUBPBM

### Review Prescription

**Bruce Paltrow** 02/01/1945 Male | 2645 Mulberry Lane Toledo, OH 43605 | Home: (419) 855-3055

Patient Allergies: **Allergies Not Entered**

#### Lipitor 20 mg tablet

<p><b>Directions</b> Take 1 (one) tablet by mouth once a day</p> <p><b>Quantity</b> **30** (thirty) tablet</p> <p><b>Refills</b> **none**</p> <p>Substitution Permitted</p> <p><b>Date Written</b> 09/09/2021 10:48:40 AM EDT</p> <p><b>Order #</b> SB-26352253490</p> <p><b>** This is a reprinted prescription **</b></p>	<p><b>Provider</b></p> <p><b>Amoona Albadawi, MD</b></p> <p>test</p> <p>200 Test Ave, Suite 200, Rockville, MD 20850</p> <p>Phone: (800) 800-2000 ext. 2000 Phone: (800) 800-2001 ext. 2001 Fax: (800) 800-2002</p> <p>NPI: 2498013962 MD Lic #: 83695</p> <p><b>Pharmacy</b></p> <p><b>Shollenberger Pharmacy</b></p> <p>2002 S. McDowell Blvd Ext Petaluma, CA 94954 Phone: (707) 984-5571 Fax: (707) 988-4744 NCPDPID: 1655458</p>
---	---

**Warnings** 2

**Transmission History**

- created on 09/09/2021 10:48:39 AM EDT by Amoona Albadawi.
- signed on 09/09/2021 10:48:40 AM EDT by Amoona Albadawi.
- sent on 09/09/2021 10:48:40 AM EDT by Amoona Albadawi.
- saved on 09/09/2021 10:48:40 AM EDT by Amoona Albadawi.
- added on 09/09/2021 10:48:40 AM EDT by Amoona Albadawi.
- queued for electronic delivery on 09/09/2021 10:48:40 AM EDT to Shollenberger Pharmacy.

**Comments For Office Use Only**

Drug	Directions	Qty	Rfl	Notes	Dr/Staff	Last Modified
Lipitor 20 mg tablet	Take 1 tablet by mouth once a day	30 tablet	none		PN	09/17/2021

## PDMP turned on for practice

**Medications**

PDMP Summary Last Viewed: 09/08/2021 [View PDMP Data](#)

Active Medications Review Status: Unknown or Incomplete  

**Medications Not Entered**

[Add Medication](#) [Show Medication History](#)

**Medications**

PDMP Summary Last Viewed: 10/04/2021 [Hide PDMP Data](#) Contact Apellis Support

**BETTY TESTPATIENT**  
Age: 51 Data as of: 10/04/2021

[Demographics](#)

[Clinical Risk Indicators](#) 

[Clinical Alerts](#) 

[Summary](#)

Summary	Narcotics* (excluding Buprenorphine)	Buprenorphine*
Total Prescriptions: 24	Current Qty: 596	Current Qty: 42
Total Prescribers: 14	Current MME/day: 192.66	Current mg/day: 80.38
Total Pharmacies: 14	30 Day Avg MME/day: 192.66	30 Day Avg mg/day: 80.38

[Prescriptions](#)

Total Prescriptions: 24  
Total Private Pay: 10

Fill Date	ID	Written	Drug	Qty	Days	Prescriber	Rx #	Pharmacy	Refill	Daily Dose*	Pymt Type	PMP
08/09/2021	2	07/21/2021	Morphine Sulf Er 200 Mg Tablet	132.00	153	Su Col	2798817	Pur (5493)	11/72	172.55 MME	Private Pay	OH
08/09/2021	2	07/25/2021	Hydrocodone-Acetamin 7.5-325	567.00	246	Su Col	1448132	Edc (0660)	93/83	17.29 MME	Military/VA	OH

## MyBenefits - Benefits check

**PatientAdvisor** Patient Scorecard Patient Support Clinical Decision Support Prior Authorizations Medication Fill History

KARA WHITESIDE | 10/11/1952 | Female | 68 years [Create New Prescription](#) ENCOUNTER 12/01/2020

**myBenefitCheck** Powered by **OptumRx**

**Selected Medication**  
**Xanax 1 mg tablet**  
This medication is COVERED by the patient's prescription benefit plan

PHARMACY	DAYS	PATIENT COST*
<input checked="" type="checkbox"/> Little Acorn Pharmacy	30	\$25.00

[Keep](#)

**Preferred Alternative Medication(s)**

MEDICATION	PHARMACY	DAYS	PATIENT COST*
diazepam 5 mg/mL injection syringe	<input checked="" type="checkbox"/> Little Acorn Pharmacy	30	\$3.35
clonazepam 0.125 mg disintegrating tablet	<input checked="" type="checkbox"/> Little Acorn Pharmacy	30	\$3.35

\* Therapeutic alternatives and pricing information shown are estimated an approximation based upon claims and medical information available. It is not intended to replace clinical decisions. Actual cost at the pharmacy may differ.  
\*\* Patient can choose to pay these prices instead of paying by insurance.

**Patient**

KARA WHITESIDE 10/11/1952 female

Pharmacy: Little Acorn Pharmacy (C) (R) (E) - 11161 New Hampshire Ave. STE

Prescription Benefit: RXP1 (RXPBM3), retail & mail

Patient Consent:  Yes  No

SEX	DOB	PREGNANT	BREASTFEEDING	BSA(M <sup>2</sup> )	ADDRESS	HOME PHONE	MOBILE PHONE
Female	10/11/1952	<input type="checkbox"/>	<input type="checkbox"/>	0	23230 SEAPORT AKRON, OH 44306	(330) 554-7754	(330) 554-7754

Clinical Reports: [Provider](#) [Patient](#)

## Recently used will pre-populate smed signatures

Patient Observation

Height: [ ] In. [ ] Cm **Never** | Weight: [ ] (Lbs) [ ] (Kg) **Never**

**Livalo 1 mg tablet** 1 mg tablet U NG

Provider: **Salbany, Carlos**

Pharmacy: **Little Acorn Pharmacy (C) (R) (E) - 11161 New Hampshire Ave. STE** + Split

Recently Used: **Take 1 tablet by mouth once a day as directed #30 No Rfll [Take one time a day as directed]**

Patient Directions: **Take** [ 1 ] **tablet** **by mouth** **once a day** **as directed**

Additional Directions To Patient: **Take one time a day as directed** +

Days Supply: **two days** | Quantity: **2** **tablet** | Refills: **0** | Substitution permitted: **Substitution permitted**

Directions To Pharmacist: +

Primary Diagnosis: **--Select--**

Secondary Diagnosis: **--Select--**

Comments For Office Use Only

**Add to Favorites - Blue Star next to med name**

Ropia Prescription Report

Patient: **KARA WHITESIDE** | 10/11/1952 | Female | 68 years

Review Prescription

**KARA WHITESIDE** 10/11/1952 Female 23230 SEAPORT AK

Patient Allergies: Beta-Blockers (Beta-Adrenergic Blocking Agts) (Facial swe

**Livalo 1 mg tablet** ★

Directions: **Take 1 (one) tablet by mouth once a day as directed**

Quantity: **\*\*21\*\* (twenty one) tablet**

Refills: **\*\*none\*\***

Days Supply: **21 days**

Order #: **ST2-27350659281**

**View Favorite Prescription Details**

**Livalo 1 mg tablet**

Directions: **Take 1 (one) tablet by mouth once a day as directed**

Quantity: **\*\*21\*\* (twenty one) tablet**

Days Supply: **21 days**

Refills: **\*\*none\*\***

Substitution Permitted: **Substitution Permitted**

Maximum Daily Dose: **Maximum Daily Dose**

Directions to pharmacist:

Provider: **Carlos Salbany, MD**  
17 Yellow road, Rochester, KS 20906

Phone: (929) 737-8882 NPI: 9566889058  
Fax: (228) 828-8383 DEA: BR1364126  
KS Lic #: 29292  
KY Lic #: 3434  
MD Lic #: 8873  
NY Lic #: 444466

**Modify Details** **Save** **Cancel**

Provider: **Carlos Salbany, MD**  
17 Yellow road, Rochester, KS 20906

Phone: (929) 737-8882 NPI: 9566889058  
Fax: (228) 828-8383 DEA: BR1364126  
KS Lic #: 29292  
KY Lic #: 3434  
MD Lic #: 8873  
NY Lic #: 444466

Pharmacy: **Little Acorn Pharmacy**  
11161 New Hampshire Ave. STE 110  
Silver Spring, MD 20904  
Phone: (301) 592-0060

**For EPCS - need to do two factor and pin - 54:00 in the recording**